


**Institutional  
Effectiveness  
Partnership  
Initiative**

**Board of Trustees Meeting  
May 17, 2016  
Ms. Roberta Eisel and Dr. Lan Hao**



**IEPI  
Background**

- **2014 Budget Act**
- **Education Code Section 84754.6**
- **Established a new system of indicators and goals to encourage improvement in institutional effectiveness**
- **Required as a condition of Student Success and Support Program (SSSP) funding**

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## **IEPI Background cont.**



- **Requires framework of indicators in:**
  - **Student Performance and Outcomes**
  - **Accreditation Status**
  - **Fiscal Viability**
  - **Programmatic Compliance with State/Federal Guidelines**

## **IEPI Year 1 Requirements**



- **Adopt Framework of Indicators**
- **Establish Goals for 2015-16 for at least 4 Metrics:**
  - **Course Completion Rate**
  - **Accreditation Status**
  - **Fund Balance**
  - **Overall Audit Opinion**
- **Submitted June 15, 2015**

## IEPI Year 2 Requirements



- **Establish Goals for 2016-17 Metrics:**
  - **Fund Balance**
  - **Audit findings**
    - **Audit opinion**
    - **State compliance**
    - **Federal award/compliance**
  - **Completion rate for unprepared students**
  - **Successful course completion**
  - **Accreditation status**
- **Due by June 15, 2016**

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## Institutional Effectiveness Committee (IEC)



- **Standing Committee of Steering**
- **Purpose: to review & make recommendations on matters regarding institutional effectiveness**
  - **Initiate IEPI dialogue**
  - **Bring recommendations to Steering for action**
- **Co-chairs – Faculty and management reps.**
- **Committee Composition – Faculty, management, supervisor/confidential, classified, and student**

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## Consultation and Approval Process



- Institutional Effectiveness Committee
- Academic Senate
- Educational Programs Committee
- Financial Resources Committee
- Steering Committee Approval
- Board of Trustees Adoption

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## District Fiscal Viability Indicator 1: Fund Balance



### 1. Fund Balance

- Fund Balance - 5% per BP 6250, Budget Management
  - District's unrestricted general reserves shall be no less than 5 percent

(same recommendation as in 2015)

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## District Programmatic Compliance Indicators 5-7: Audit Findings

**5. Audit Opinion Financial Statement**


**6. State Compliance**

**7. Federal Award/ Compliance**

**IEC Recommended Goal is YES**

*Achieved or has set a goal to achieve an "unmodified" or "unqualified" independent audit opinion*

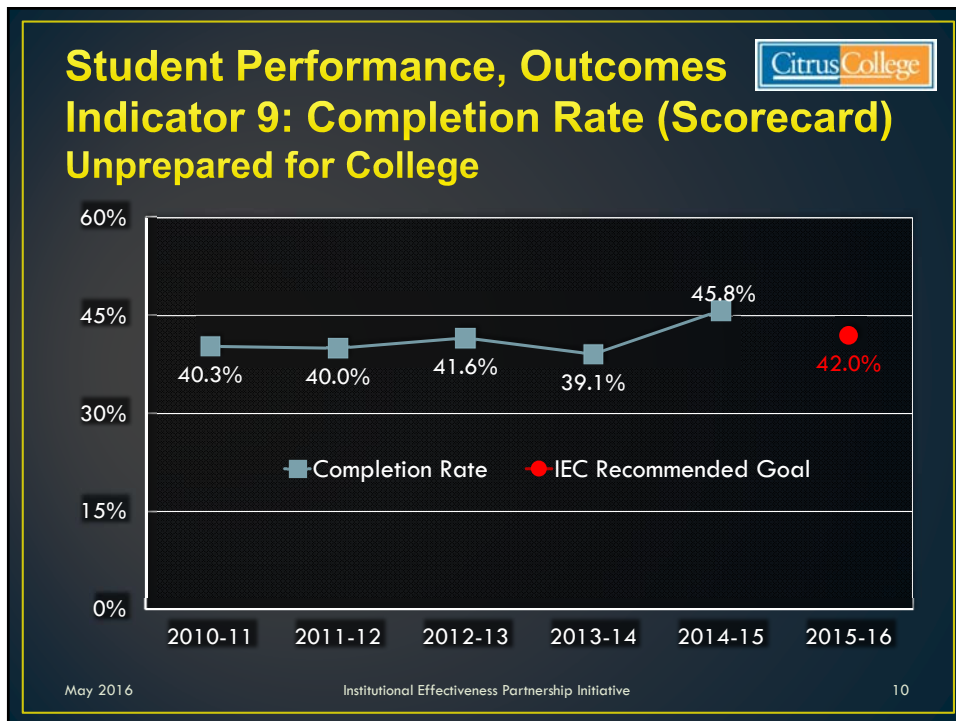
**Citrus College Historical Values**

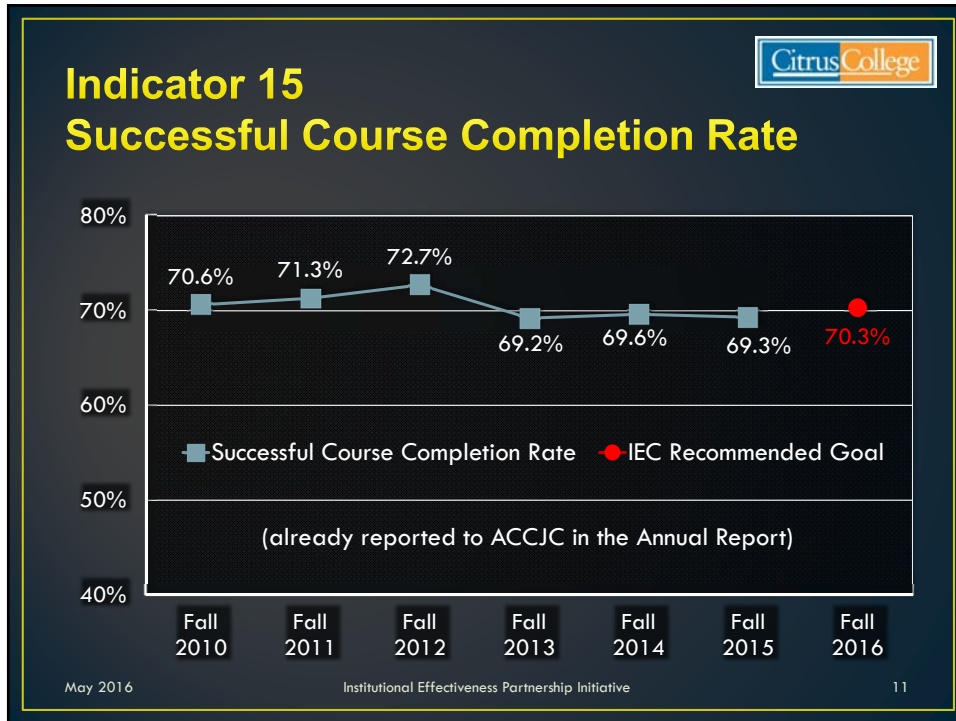


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### Citrus College

## College Accreditation Status Indicator 19

**Citrus College (2015 Report)**  
**FA-N**  
**Fully Accredited – No Action**

**IEC Recommendation**  
**FA-RA**  
**Fully Accredited – Reaffirmed**

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## Additional IEPI Information



➤ **Chancellor's Office  
Institutional Effectiveness Division**

➤ **IEPI Monitoring Portal**

<http://extranet.cccco.edu/Divisions/InstitutionalEffectiveness.aspx>

**Thank You!**