


# Institutional Effectiveness Partnership Initiative (IEPI)


Presented to the  
Citrus Community College District  
Board of Trustees  
May 16, 2017  
Dr. David Kary and Dr. Lan Hao



## 2 IEPI Background

- **Education Code Section 84754.6**
- **Established a new system of indicators and goals to encourage improvement in institutional effectiveness**
- **Required as a condition of Student Success and Support Program (SSSP) funding**


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3 **IEPI Background**

- **Requires framework of indicators in:**
  - **Fiscal Viability**
  - **Programmatic Compliance with State/Federal Guidelines**
  - **Student Performance and Outcomes**
  - **Accreditation Status**

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4 **IEPI Year-Three Requirements**

- **Goals for 2017-18**
  - **Fund Balance**
  - **Audit Findings**
    - **Audit Opinion**
    - **State Compliance**
    - **Federal Award/Compliance**
  - **Scorecard Completion rate for unprepared students**
  - **Successful course completion**
  - **Accreditation status**

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**5** Institutional Effectiveness Committee (IEC)

- **Standing Committee of Steering**
- **Purpose: To review & make recommendations on matters regarding institutional effectiveness**
  - **Initiate IEPI dialogue**
  - **Bring recommendations to the Steering Committee for action**
- **Co-chairs – Faculty and management reps.**
- **Committee Composition – Faculty, management, supervisor/confidential, classified, and students**


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**6** Consultation and Approval Process

- **Institutional Effectiveness Committee, in consultation with:**
  - **The Academic Senate**
  - **Educational Programs Committee**
  - **Financial Resources Committee**
- **Steering Committee for approval**
- **Board of Trustees for review and adoption**

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**District Fiscal Viability**  
**Indicator 1: Fund Balance**


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**1. Fund Balance**

- **Fund Balance - 5% per BP 6250, Budget Management**
- **District's unrestricted general reserves shall be no less than 5%**


**(Same recommendations in 2015 and 2016)**

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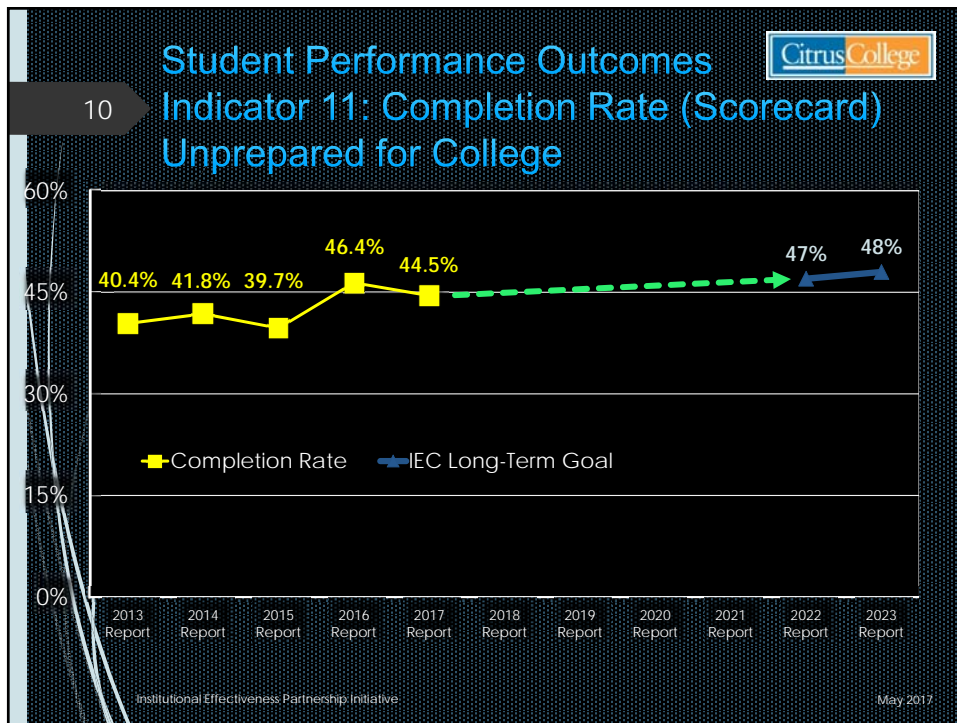
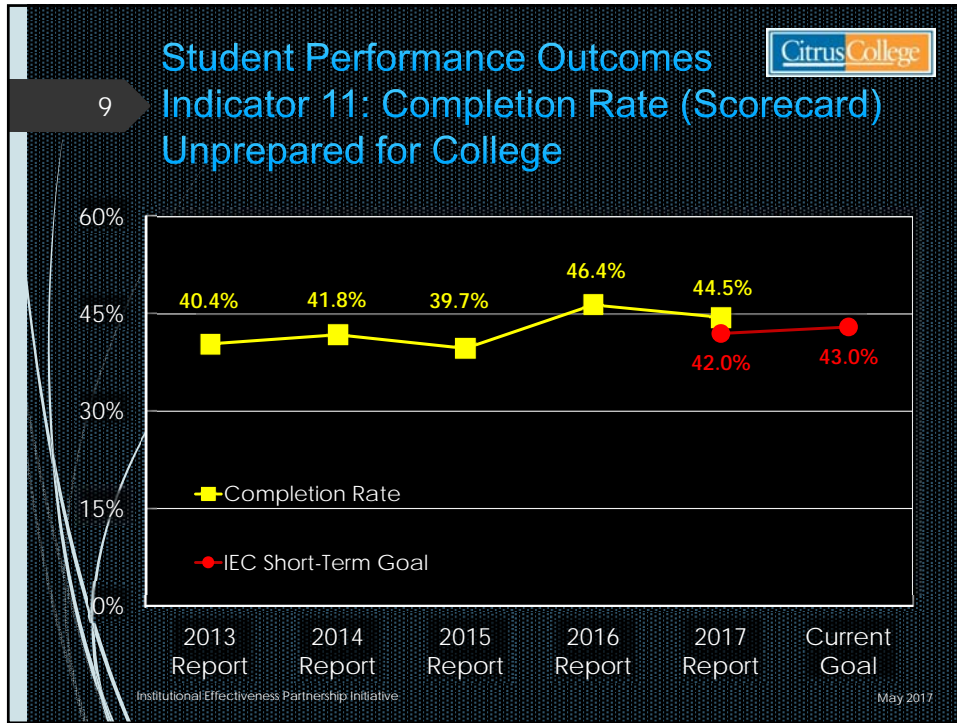


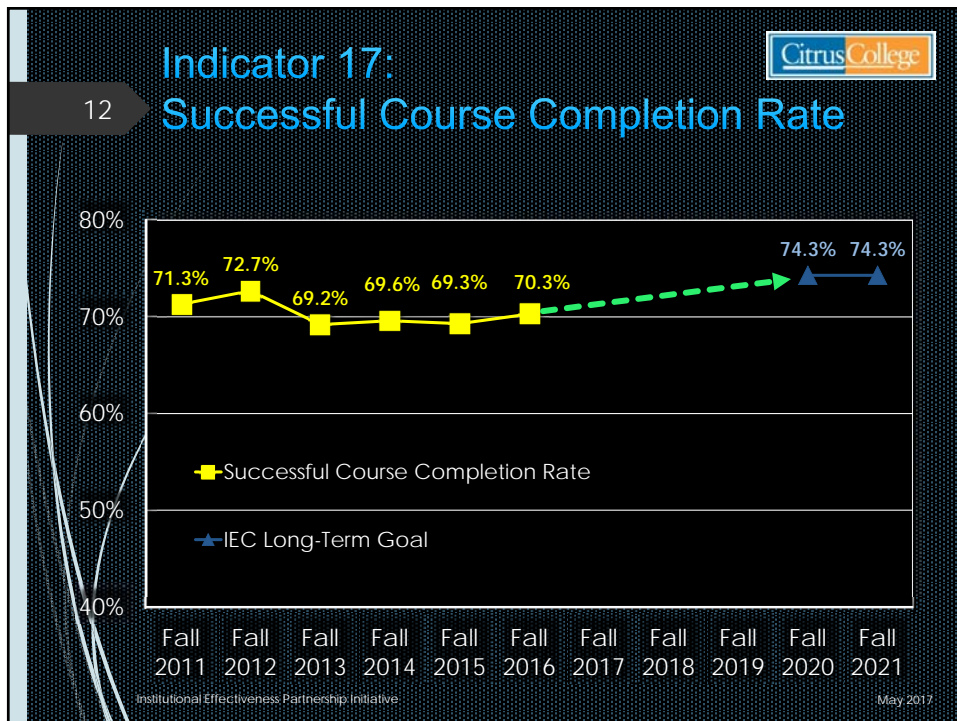
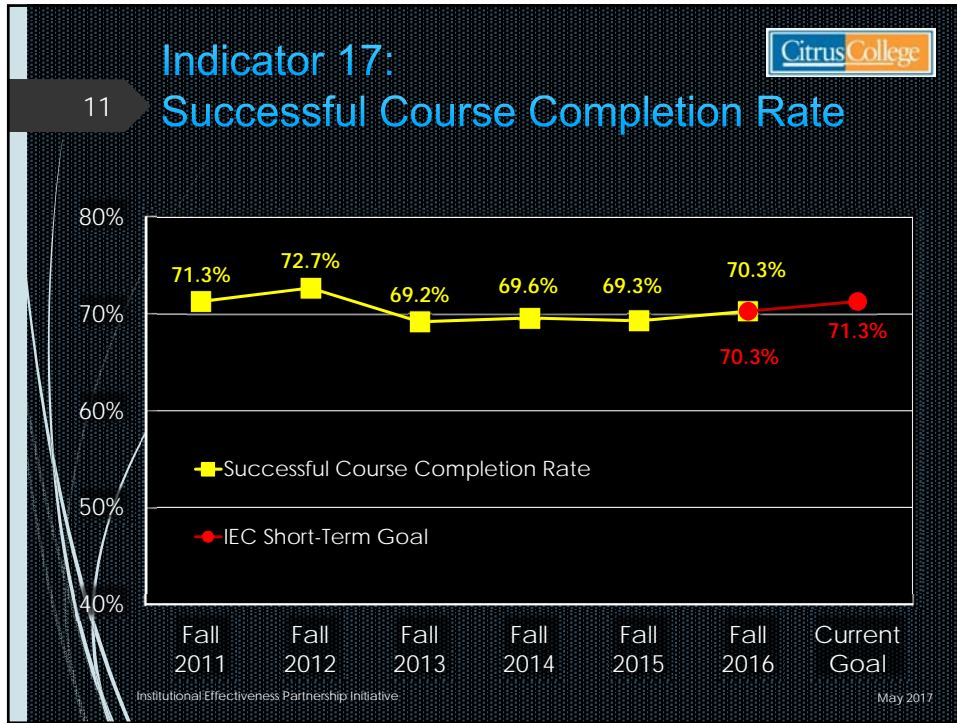
**District Programmatic Compliance**  
**Indicators 7-9: Audit Findings**

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<p><b>7. Audit Opinion Financial Statement</b></p> <p><b>8. State Compliance</b></p> <p><b>9. Federal Award/ Compliance</b></p>	<p><b>IEC Recommended Goal is YES</b></p> <p><i>Achieved or has set a goal to achieve an "unmodified" or "unqualified" independent audit opinion</i></p>	<p><b>Citrus College Historical Values</b></p> <div style="text-align: center;"></div>
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**College Accreditation Status Indicator 29**



**IEC Recommend: Short-term Goal  
FA-RA  
Fully Accredited – Reaffirmed**


**IEC Recommend: Long-term Goal  
FA-N  
Fully Accredited – No Action**

**Due to the Chancellor's Office by June 15, 2017**

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**Additional IEPI Information**



- **Chancellor's Office  
Institutional Effectiveness Division**
- **IEPI Monitoring Portal**  
<http://extranet.cccco.edu/Divisions/InstitutionalEffectiveness.aspx>

**Thank You!**

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