



## Retirement Information Form (03)

Please complete the information below, and mark the categories that apply to you.

Name \_\_\_\_\_ Birth date \_\_\_\_\_

Phone (Work) (\_\_\_\_) \_\_\_\_\_ (Home) (\_\_\_\_) \_\_\_\_\_ (Cell) (\_\_\_\_) \_\_\_\_\_

Address \_\_\_\_\_

ARE YOU EMPLOYED BY ANOTHER SCHOOL DISTRICT AT THIS TIME?

Yes \_\_\_\_\_ No \_\_\_\_\_ Full-time \_\_\_\_\_ Part-time \_\_\_\_\_ Number of Hours \_\_\_\_\_

Where \_\_\_\_\_

Name(s) of School District(s) \_\_\_\_\_

DO YOU CONTRIBUTE TO PERS (Public Employees Retirement System)?

Yes \_\_\_\_\_ No \_\_\_\_\_

Where \_\_\_\_\_

Retired? Yes \_\_\_\_\_ No \_\_\_\_\_ If Yes, Date \_\_\_\_\_

Withdrew Funds? Yes \_\_\_\_\_ No \_\_\_\_\_ If Yes, Date \_\_\_\_\_

HAVE YOU EVER BELONGED TO ANY OTHER PUBLIC RETIREMENT SYSTEM?

Yes \_\_\_\_\_ No \_\_\_\_\_

Where \_\_\_\_\_

Name of System \_\_\_\_\_ Date \_\_\_\_\_

HAVE YOU EVER BELONGED TO STRS (STATE TEACHERS' RETIREMENT SYSTEM)?

Yes \_\_\_\_\_ No \_\_\_\_\_

Where \_\_\_\_\_

Retired? Yes \_\_\_\_\_ No \_\_\_\_\_ If Yes, Date \_\_\_\_\_

Withdrew Funds? Yes \_\_\_\_\_ No \_\_\_\_\_ If Yes, Date \_\_\_\_\_

**NOTE:** If you respond "Yes" to any of the above questions, you are required to complete Form 03f – CalPERS Retired Annuitant Self-Certification Form, and bring it with you to your processing appointment.

SIGNATURE \_\_\_\_\_ Date \_\_\_\_\_